McCloud

Pension Services
Employer Team

TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Workstream A - Bulk Data Cleanse						
Employer Contacts	Steph	A	88%	01/09/2023	8	31/10/23
Identify 'In-Scope' records for each employer	Rach and Bec	G	100%	18/09/2023	3	05/10/23
Draft email and spreadsheets to be used for data cleanse	Bec	G	100%	02/10/2023	1	05/10/23
Provide training to Steph and Ken for data cleanse exercise	Bec	G	100%	05/10/2023	1	05/10/23
Return 'In-Scope' Data to Employers for Confirmation	Steph and Ken	G	100%	05/10/2023	8	30/11/23
Employers Return Confirmed Data	Employers	A	5%	05/10/2023	17	31/01/24
Workstream B - Individual Urgent Cases						
Confirm process for urgent calculations	All Managers	G	100%	05/10/2023	1	19/10/23
Workstream C - Bulk data Rectification						
OCC data loaded to Altair records - Age 55+	Benefit Team Seniors	A	7%	16/10/2023		31/01/24
OCC data loaded to Altair records - Age below 55	Benefit Team Seniors	A	1%	16/10/2023		31/01/24
Non-OCC - confirmed data uploaded to Altair (no aggs)	Steph and Ken	A	1%	01/11/2023		31/12/24
Non-OCC - confirmed data uploaded to Altair (with aggs)						31/12/24
Altair 23.4 release - Awaiting dates	Rach					
Bulk calc - Create McCloud CARE tranche	Rach					00/01/00
Bulk calc - Create McCloud Rectification Data View	Rach					00/01/00
Bulk calc - Underpin	Rach					00/01/00
Workstream D - Benefit Team Day-to-Day Administration						
Clear erroneous McCloud dataviews (30,000)	Rach	G	100%	07/10/2023	1	14/10/23
Altair 23.4 release - Awaiting dates	Rach					
Run bulk CARE tranche and McCloud dataview creation on status 4 records (3886)	Rach			14/10/2023	1	21/10/23
Resolve errors from bulk CARE tranche creation (154)						00/01/00
Run bulk PROVISIONAL Underpin calculation on status 4 records	Rach			14/10/2023	1	21/10/23
Resolve errors from PROVISIONAL underpin creation						00/01/00
Run bulk ACTUAL McCloud Rectification Dataview Creation on status 4 records	Rach					00/01/00
Resolve errors from ACTUAL bulk dataview creation						00/01/00
Club Transfers and IFAs for In-Scope members to suspend until further guidance from GAD	Vic and Xaviah					00/01/00
						00/01/00
Workstream E - Communications						
Satisfy Disclosure regs	Becky O			01/11/2023	8	31/12/23
Amendments to Standard Letters	Becky O					
Employer Comms - Collect age 65 Final Pay via i-Connect	Jules and Becky O					00/01/00
Attend Weekly McCloud drop-in sessions with Heywood	Bec and Rach	G		04/10/2023		04/10/23
						00/01/00
						00/01/00